

SmartSimple Product Guide RMS360°

The following product guide is designed to assist you in selecting the version of the SmartSimple Research Management System (RMS360°) that you would like to view in a demo and license.

- Entry level configurations are designed for organizations requiring a simpler solution.
- Full configurations are designed for organizations requiring advanced functionality.
- Fully customized provides the ability to mix and match any functionality across RMS360° or add specific functionality to any configuration. Please note that selecting additional items from this column will impact the configuration fees.

	Entry	Essentials	Enterprise
Grant-Maker			
Rich and personalized staff portal	●	●	●
Full transparency	●	●	●
Rich role based profiles for organizations and contacts	●	●	●
Applicant vetting by staff		●	●
Track activities such as site visits, phone calls, and meetings	●	●	●
Attach notes to organization and contact profiles	●	●	●
Standard Reports	●	●	●
Ad-hoc reporting		●	●
Invitation only programs	●	●	●
Configurable Workflows	●	●	●
Batch updates to applications and grants	●	●	●
Automated payment/report schedule generation		●	●
Management of budget reallocations and no cost extensions		●	●
Track milestones and KPIs			●
E-signature for grant agreements		●	●
Payment contingency on activities			●
Support for PubMed integration			●
Support for ORCID integration			●
Grant-maker Budget Management			
Management of program level budgets		●	●
Budget allocation and forecasting		●	●
Funding Grants from multiple budgets			●
Grant-seeker			
Online registration process	●	●	●
Rich and configurable applicant portal	●	●	●
Application eligibility quiz		●	●
Program specific application forms		●	●
Multi-stage applications		●	●
Printable application form with attachments	●	●	●

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	Entry	Essentials	Enterprise
Grant-reviewer			
Rich and configurable external reviewer portal		●	●
Automated reviewer invitation			●
Conflict of Interest declaration		●	●
Qualitative and quantitative review forms		●	●
Multiple review types		●	●
Multi-stage review process			●
Manage honorariums and expense claims			●
Printable review form with attachments		●	●
Other Stakeholders			
Sharing of Funding Partner portfolio			●
Access by Institution Research Office			●
Docket Management for board members			●
Advanced Features			
Alerts and reminders	●	●	●
Process Automation Workflows		●	●
Customized Maps			●
Machine Learning – What If Scenarios			●
Single Sign On			●
Integration			
Google Maps & Drive Integration	●	●	●
MS Office Integration	●	●	●
Web Services for Client Website			●
Platform			
Daily Backup	●	●	●
Mobile support	●	●	●
Service			
16 hr/day Support via Client Portal, live chat, phone, or email	●	●	●
Customer Care			●
Customized Training	●	●	●
RMS360° Pricing	Up to \$25K	\$25K to \$75K	\$75K+